**INTEREST RATES MARKET NOTICE**

**Date: 19 May 2017**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 14 (RF) LIMITED –“TH14A9; T14A10; T14A11; T14A12; TH14B3; TH14C3; TH14D3”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 14 (RF) LIMITED** on Interest Rate Market with effect from 22 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH14A9

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.212% (3 Month JIBAR as at 15 May 2017 of 7.342% plus 87 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2018

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 August 2017

**ISIN No.** ZAG000143819

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A9%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14A9%20Pricing%20Supplement%2022052017.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** T14A10

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 8.892% (3 Month JIBAR as at 15 May 2017 of 7.342% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 August 2017

**Call / Step Up Date** 21 November 2019

**ISIN No.** ZAG000143827

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T14A10%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T14A10%20Pricing%20Supplement%2022052017.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** T14A11

**Nominal Issued** R 306,000,000.00

**Issue Price** 100%

**Coupon** 9.092% (3 Month JIBAR as at 15 May 2017 of 7.342% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 August 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000143835

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T14A11%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T14A11%20Pricing%20Supplement%2022052017.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** T14A12

**Nominal Issued** R 108,000,000.00

**Issue Price** 100%

**Coupon** 9.15% up until 21 November 2021 and then 3 Month JIBAR plus … bps thereafter

**Coupon Rate Indicator** Fixed up until 21 November 2021 and if not called then floating thereafter

**Trade Type** Yield up until 21 November 2021 and if not called then Price thereafter

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 May, 17 November up until 21 November 2021 and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 May, 21 November up until 21 November 2021 and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 May, 16 November up until 21 November 2021 and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 November 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000143843

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T14A12%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T14A12%20Pricing%20Supplement%2022052017.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14B3

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 9.422% (3 Month JIBAR as at 15 May 2017 of 7.342% plus 208 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 August 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000143850

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14B3%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14B3%20Pricing%20Supplement%2022052017.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14C3

**Nominal Issued** R 27,000,000.00

**Issue Price** 100%

**Coupon** 10.022% (3 Month JIBAR as at 15 May 2017 of 7.342% plus 268 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 August 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000143868

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14C3%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14C3%20Pricing%20Supplement%2022052017.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH14D3

**Nominal Issued** R 24,000,000.00

**Issue Price** 100%

**Coupon** 12.842% (3 Month JIBAR as at 15 May 2017 of 7.342% plus 550 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2051

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 May 2017

**Date Convention** Following

**Interest Commencement Date** 22 May 2017

**First Interest Payment Date** 21 August 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000143876

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH14D3%20Pricing%20Supplement%2022052017.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH14D3%20Pricing%20Supplement%2022052017.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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